



CPAs & ADVISORS

INTRODUCTION TO BKD



RHONDA PLANTENGA

- Director, BKD's IT Risk Services division, CISA, CRISC
- More than 20 years of experience - information technology (IT) risk services, regulatory compliance, Service Organization Control (SOC) reports/SSAE 16 reviews, and general IT auditing
- Member of ISACA and AICPA
- B.S., University of Nebraska
- M.S., University of Missouri, KC



BKD FACTS & FIGURES



INSIDE Public Accounting
The competitive advantage for accounting firm leaders since 1987

THE 2015 IPA 100
RANKED BY U.S. REVENUE

RANK	FIRM / HEADQUARTERS	MF / CEO	OFFICES	FTE	REVENUE
1	Deloitte LLP / New York	Cathy Englbert	107	6/14	\$14,969,000,000
2	PricewaterhouseCoopers (PwC US) / New York	Bob Moritz	72	6/15	\$11,724,000,000
3	Ernst & Young LLP / New York	Steven R. Howe Jr.	80	6/15	\$9,900,000,000
4	KPMG LLP / New York	John B. Veitmeyer	82	4/15	\$6,870,000,000
5	McGladrey LLP / Chicago	Joe Adams	57	12/14	\$1,382,505,000
6	Grant Thornton LLP / Chicago	Mike McGuire	63	6/15	\$1,050,000,000
7	BDO USA LLP / Chicago	Wayne Berson	30	3/15	\$700,688,755
8	Crowe Horowitz LLP / Chicago	James "Jim" Powers	103 / 34	12/14	\$600,000,000
9	Crisz & Mayer Hoffman McCann PC / Cleveland / Kansas City, Mo	Chris Spurio Bill Harozek	29	12/14	\$596,717,288
10	CiftonLarsonAllen LLP / Minneapolis	Gordon A. Viere Kari Baggett Thomas Marvo	30	1/15	\$575,000,000
11	Cohesivestack LLP / New York	Theodore D. Dickman	34	5/15	\$496,497,000
12	BKD LLP / Springfield, Mo.	Timothy Christen	29	5/15	\$478,100,000
13	Baker Tilly Virchow Krause LLP / Chicago	Gordon E. Krater	20	6/15	\$465,679,400
14	Planis Moran / Southfield, Mich.	Chris Schmidt	23	12/14	\$429,000,000
15	Moss Adams LLP / Seattle	Jeffrey M. Weiner	18	12/14	\$385,443,716
16	Marcom LLP / New York	Matt Snow	28	5/15	\$351,246,000
17	Dixon Hughes Goodman LLP / Charlotte, N.C.	Charles Weinstein	7	1/15	\$284,450,000
18	EinserAmpel LLP / New York	David Stende	26	4/15	\$224,610,927
19	Eide Bailly LLP / Fargo, N.D.	Anthony Frabotta	13	12/14	\$203,996,000
20	JHY Advisors Inc. / Chicago	Rick Dreher	32	5/15	\$203,700,000
21	Wojcik LLP / Milwaukee	Joel A. Cooperman	6	12/14	\$173,000,000
22	Chris Cooperman & Company LLP / New York	William H. Carr	22	9/14	\$171,078,733
23	Carr Riggs & Ingram LLC / Enterprise, Ala.	Douglas A. Phillips	12	8/14	\$158,000,000
24	WatersMazant LLP / New York	Howard Kies	13	4/15	\$143,794,286
25	Chery Bekant LLP / Richmond, Va				

Source: INSIDE Public Accounting
INSIDE Public Accounting | (317) 233-1920 | www.insidepublicaccounting.com

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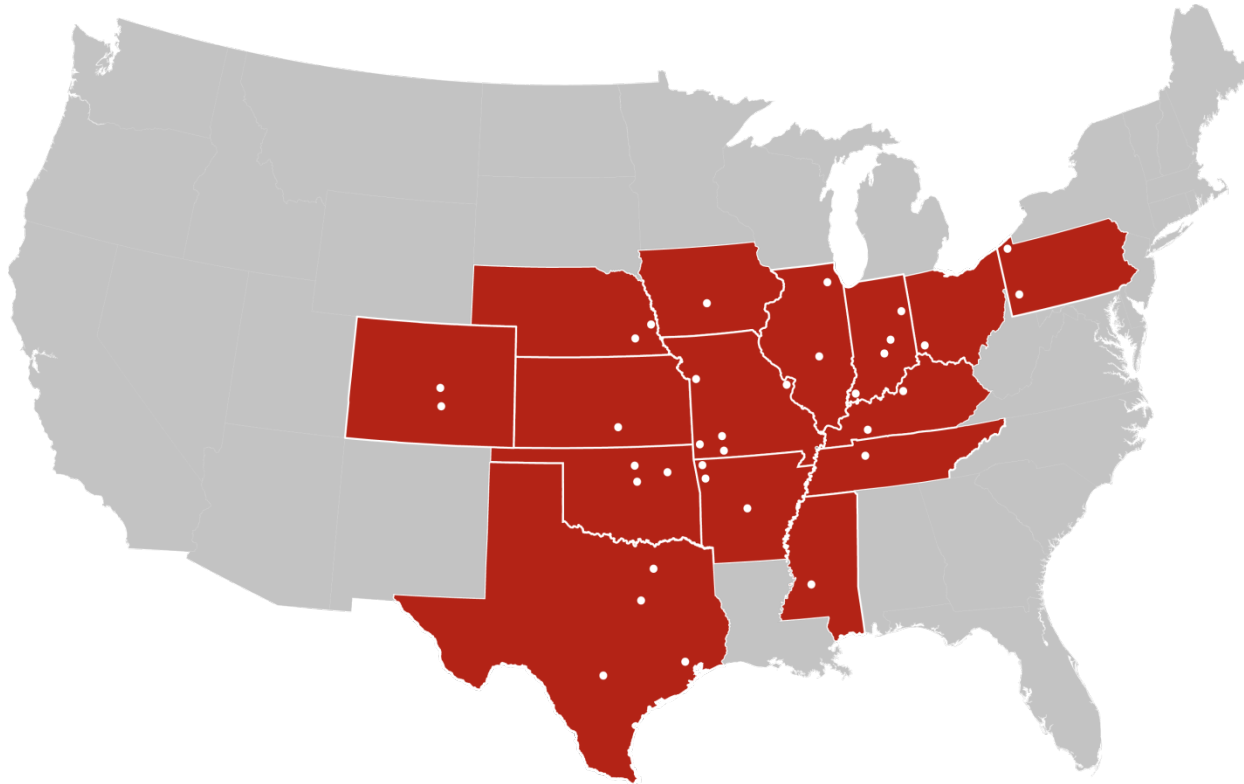
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- National CPA & advisory firm
- 12th largest firm according to INSIDE Public Accounting
- \$496 million in revenues
- Approximately 260 partners
- Approximately 2,400 personnel
- Best of the Best in 2015, 2014, 2013, 2012 & 2011
- Founded in 1923





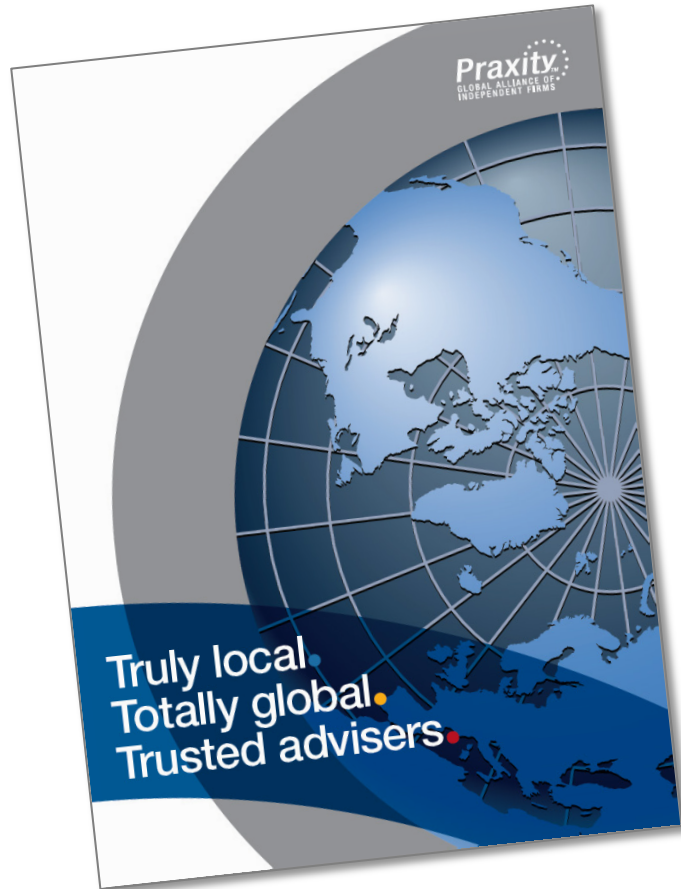
BKD'S LOCATIONS – 34 OFFICES SERVING CLIENTS IN ALL 50 STATES & INTERNATIONALLY



**ARKANSAS | COLORADO | ILLINOIS | INDIANA | IOWA | KANSAS | KENTUCKY | MISSISSIPPI |
MISSOURI | NEBRASKA | OHIO | OKLAHOMA | PENNSYLVANIA | TENNESSEE | TEXAS**



BKD'S INTERNATIONAL REACH



Largest North American member of Praxity, AISBL

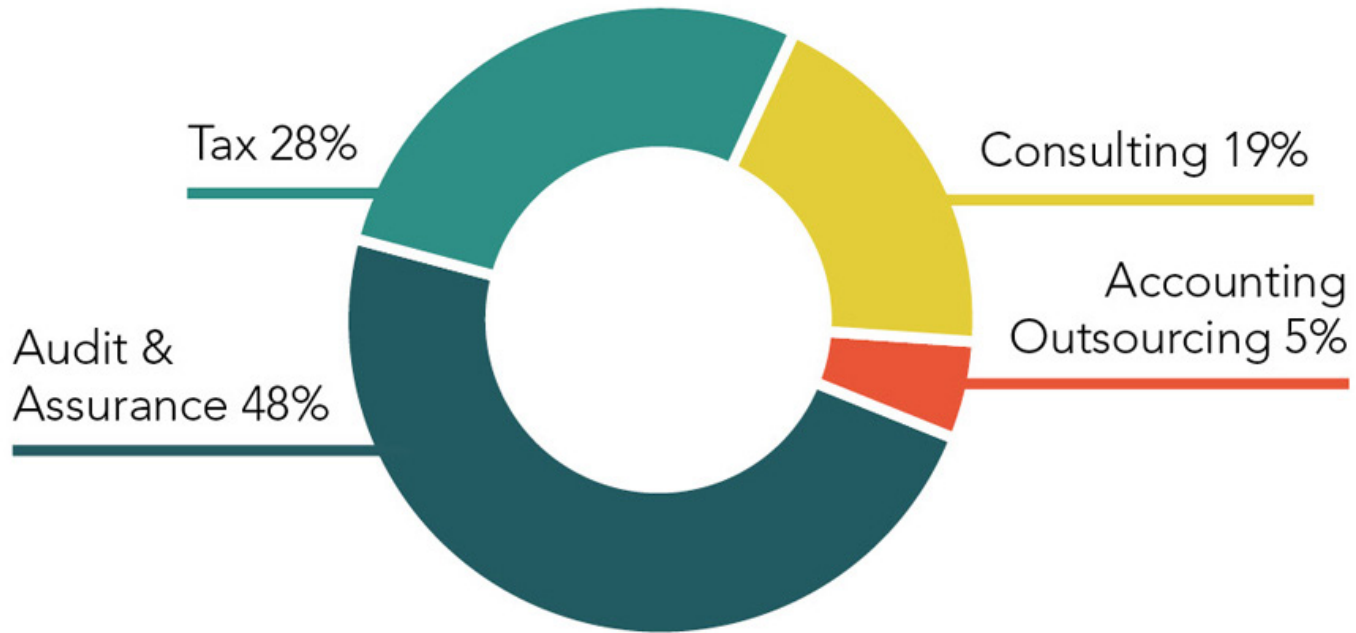
- World's largest alliance of independent accounting firms
- \$4.4 billion revenue
- 102 countries represented
- 65 participating firms
- 35,500+ personnel worldwide

**As of 12/31/14*



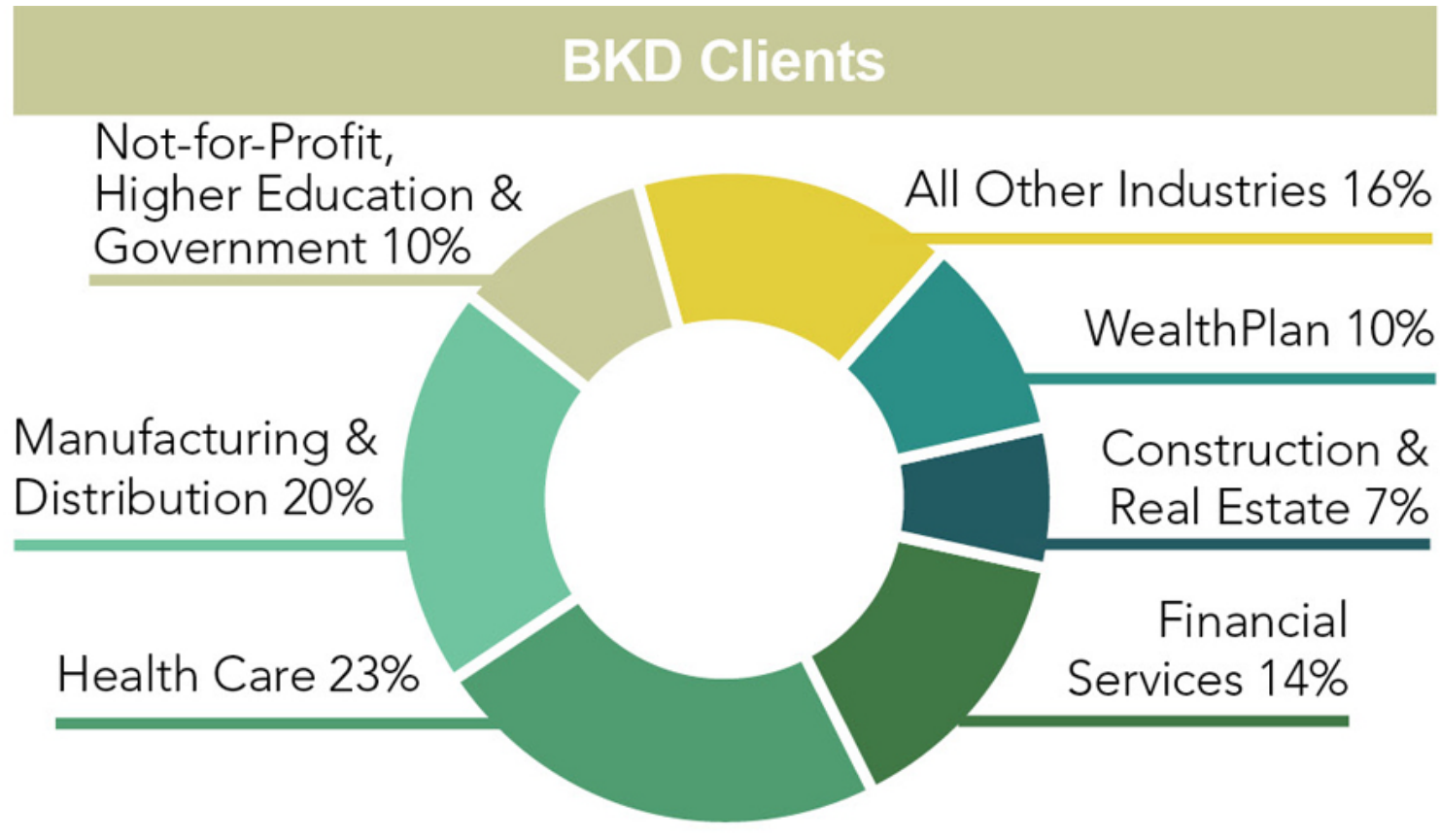
THE WORK WE DO

BKD Services





THE CLIENTS WE SERVE





BKD'S SPECIALIZED SERVICES

BKD's solutions extend beyond traditional tax & assurance services into a wide range of consulting areas to meet our clients' varied needs



Our services include

- Accounting Outsourcing
- Assurance
- Business Transition
- Corporate Finance
- Forensics & Valuation
- Private Equity
- Risk Advisory
- State & Local Tax
- Tax
- Technologies
- Transaction Services
- Wealth Advisors

BKD THOUGHTWARE®

- BKD's expertise spans many industries & subjects
- Our thought leaders share their knowledge in print, online & in person
- 500+ learning opportunities each year



// articles



// emails



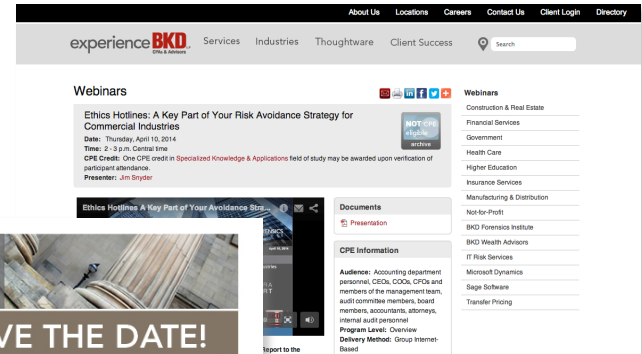
// presentations



// videos



// webinars



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SAVE THE DATE!
BKD GOVERNMENTAL SEMINAR

DATE Thursday, October 9, 2014
TIME 11:30 a.m. – 5 p.m.
LOCATION BKD, LLP
1248 O Street, Suite 1040
Lincoln, Nebraska

We'll cover a variety of topics important to governmental entities, including GASB 68 accounting and financial reporting for pensions, as well as an update on the OMB Omni Circular and the Single Audit, plus a closer look into why fraud occurs even when internal controls are present. We'll also offer an update on government accounting issues and the municipal bond market.

CPE will be available for this event, and lunch will be provided.

Questions? Contact Brooke Zimmerman at 402.473.7608 or bzimmerman@bkd.com.

experience **BKD**
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BKD Thoughtware: Accounting & Auditing

Revenue Recognition: A Comprehensive Look at the New Standard
The Financial Accounting Standards Board and International Accounting Standards Board have completed their joint project on revenue recognition; the resulting principles-based standard substantially replaces all existing guidance for recognizing revenue and will require more estimation and greater use of judgment than current guidance.

Revenue Recognition Resource Center
The new dedicated revenue recognition page on bkd.com brings you the most up-to-date resources to help you understand the new standard and provide insights on implementation and transition issues. The page includes all of our BKD Thoughtware™ on the topic, including alerts, white papers, webinars, external videos and presentations, to help you assess the potential effects on your organization. You'll also find contact information for dedicated industry professionals. Visit bkd.com today to learn more.

For More Information
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bkd.com



THE BKD EXPERIENCE: UNMATCHED CLIENT SERVICE

- Authored & published by the firm in 2004
- The five standards of unmatched client service
 - Integrity First
 - True Expertise
 - Professional Demeanor
 - Responsive Reliability
 - Principled Innovation
- Third edition published in May 2013





THE BKD EXPERIENCE: UNMATCHED CLIENT SERVICE



To always strive for excellence in providing services to clients, create rewarding career opportunities & maintain sound professional, business & financial standards.



PRIDE VALUES

- Passion ...
 - for serving others
 - for making tomorrow better than today
- Respect ...
 - for the differences that make our team strong
 - for our legacy & the benefits of change
- Integrity ...
 - to do the right thing
 - to be objective & independent
- Discipline ...
 - in process & innovation
 - to balance professional & personal commitments
- Excellence ...
 - in skills & competencies
 - in our quest to be the best





COMMITMENT TO THE GOVERNMENTAL INDUSTRY

- Approximately 400 governmental clients nationwide
- Dedicated CPAs & advisors with year-round focus on serving governmental clients
- Experience helping clients with fiscal accountability, resource management, performance measurement, budgeting & debt administration

BKD Governmental Clients



BKD Governmental Services





COMMITMENT TO THE GOVERNMENTAL INDUSTRY



- Participation in numerous national & regional governmental organizations
- Involvement on national industry committees
 - Michael G. Wolfe, CPA – National Office Accounting & Auditing Partner
 - || American Institute of CPAs (AICPA) Governmental Audit Quality Center Executive Committee
 - Christopher J. Telli, CPA – Partner, Colorado Springs, CO
 - || Government Finance Officer’s Association’s Committee on Accounting, Auditing, and Financial Reporting (CAAFR)
 - Amy K. Shreck, CPA – Senior Manager, Omaha, NE
 - || Practice Fellowship with Governmental Accounting Standards Board (GASB)



WHAT OUR CLIENTS SAY

“BKD has been a great partner for the City of Lincoln in accomplishing our financial reporting goals. They have provided us with prompt and sound technical & accounting guidance throughout our affiliation. The BKD audit teams have always been professional, friendly and accessible.”

~ Peggy Tharnish, City Controller - City of Lincoln, Nebraska

“BKD’s personnel are willing to discuss issues and accounting treatments in an open method while ensuring that the standards are met. The comments and recommendations are helpful and have assisted the city in making improvements.”

~ Beth Machann, City Controller - City and County of Denver

THANK YOU

FOR MORE INFORMATION // For a complete list of our offices
& subsidiaries, visit bkd.com or contact:

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Director

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www.bkd.com

